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## *In Retirement*

Now that you're in retirement, you've experienced some of it. You've worked a lifetime, raised a family, built a career, but have you considered and planned for the following questions and answers?

- What will 'retirement' be for me?
- What 'legacy' do I want to leave my children?
- How can I help ensure my parents age with grace, dignity and comfort?
- How will I manage the transition from career to retirement?
- How do I protect my family and my life from the unexpected?
- Will I have more life than money?
- Which asset will I use first?

As your Financial Architects, we work with you to define your vision for retirement and help you prepare for it as best you can. We'll help you plan for the expected and the unexpected transitions that you'll face in retirement.

We ask the hard questions, questions that will get you thinking about the important things in your life; your dreams, values and goals. We'll help you discover and define what retirement means to you. Regretfully, few financial professionals ask the hard questions, few commit to a comprehensive client centered process. With proper planning, we'll help ensure...

- You don't outlive your money
- You utilize your assets in the most efficient manner
- Your lifestyle is protected
- You maximize your cash flow
- Your wealth is preserved and protected
- Your wishes are properly documented
- You create a living and lasting legacy that will live on with your kids and community
- You and your parents age with dignity and grace 🏡

